ঢাকা স্টক এক্সচেঞ্জ লিমিটেড
DHAKA STOCK EXCHANGE LIMITED
স্টক এক্সচেঞ্জ ভবন, ৯/এফ, মতিঝিল বাণিজ্যিক এলাকা, ঢাকা-১০০০, বাংলাদেশ
STOCK EXCHANGE BUILDING, 9/F, MOTIJHEEL C/A, DHAKA, BANGLADESH
PABX: 41040189-200, 9576210-18, FAX: +880-2-41040096, 9564727
E-mail: info@dse.com.bd, Website: www.dse.com.bd, www.dsebd.org

No. DSE/Listing/ULC/2020/4770
September 27, 2020

Managing Director
Lub-rref (Bangladesh) Limited
Rupayan Trade Center, Space # 5 (7th Floor)
114 Kazi Nazrul Islam Avenue, Dhaka-1000

Subject: Fixation of bidding period to determine the cut-off price and other allied issues.

Dear Sir,

Please refer to your letter No. Lub-rref/IPO/2020/DSE/06 dated September 06, 2020 and subsequent correspondence regarding the above.

We would like to inform you that the bidding period for Eligible Investors to determine the cut-off price of shares of your company through Electronic Subscription System (ESS) of the Exchanges will commence from 5:00 p.m. on October 12, 2020 and will continue till 5:00 p.m. on October 15, 2020 (round the clock) and valuation report submission period for Eligible Investors through Electronic Subscription System (ESS) of the Exchanges will start at 10:30 a.m. on October 18, 2020 and continue till 10:30 a.m. on October 20, 2020.

In this regard, we would also like to draw your attention on the first proviso of rule 4(2)(c)(i) of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015 as amended, reads, among others, as follows:

> ***".....Provided that any connected person or related party of the issuer, issue manager or registrar to the issue shall not be eligible to participate in the bidding."***

As such, you are requested to provide us a list along with BO ID(s) of Eligible Investor(s), if any, as per aforesaid rules and other relevant rules and regulations etc.It is to be further informed that each EI who intends to participate in the electronic bidding shall maintain a minimum investment of Tk. 1.00 crore only in listed securities as on the end of 04th of October, 2020 as per clause (c) of sub-rule (1) of rule 2 of the Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015. The minimum tick size (minimum bidding value) for bidding shall be Tk. 50 (fifty) lakh which is in accordance with the BSEC consent letter to Lub-rref (Bangladesh) Limited Ref: BSEC/CI/BB-14/2018/189 dated September 03, 2020. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding holding of EIs in listed securities and the exchange shall ensure the compliance in this regard.

Please also be informed that the particulars of the designated Bank Account maintained by the exchange for conducting the bidding of Lub-rref (Bangladesh) Limited for depositing the full bid amount by concerned bidders is as follows:

Name of the Bank: Mutual Trust Bank Limited
A/C Name: Dhaka Stock Exchange Limited
A/C No.: 00120320001838

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Looking for a stronger relation and enhanced co-operation between your Company and the Exchange.

Thanking you,

for Latif

Md. Abdul Latif
DGM & CRO (CC)

Copy to: (For kind information)

1. The Chairman, Bangladesh Securities and Exchange Commission
2. Managing Director, Dhaka Stock Exchange Limited
3. Managing Director, Chittagong Stock Exchange Limited
4. Managing Director & CEO, Central Depository Bangladesh Limited (CDBL)
5. Managing Director, NRB Equity Management Limited (Issue Manager)
   Al-Raji Complex, Suite# G-602, 603 (6th Floor) 166-167, Shaheed Syed Nazrul Islam Sarani, Purana Paltan, Dhaka-1000.
6. Managing Director, Beta One Investments Limited (Registrar to the Issue)
   Green Delta AIMS Tower (Level – 4) 51-52, Mohakhali C-A, Dhaka-1212